

KB
KINGBOARD CHEMICAL HOLDINGS LIMITED
建滔化工集團*

(Stock Code: 148)

CONNECTED TRANSACTION

本公司與建滔集團（「建滔集團」）訂立有關建滔集團與本公司之關連交易，其詳情載於本報告第12頁。建滔集團與本公司之關連交易，其詳情載於本報告第12頁。

Parties:

() J. _____ () _____

() _____

() _____

Placing Shares:

1~~0~~0,000,000 _____ J. _____ () _____
_____ 5.33% _____

Placing Price:

_____ \$4.2 _____

Guarantee:

_____ J. _____ () _____
_____ J. _____ () _____
_____ J. _____ () _____

Commission to Seller's Agent:

_____ 2.5% _____

Conditions:

- _____
- () _____ J. _____ () _____
 - () _____
 - () _____
 - () _____

Closing:

5.33%

2,243,050,500 4. %

2,0 3,050,500

.44%

, 23, 50,000 J

()

\$11, 50,000.

J (),

.5%

1 200 .

REASONS FOR THE PLACING AND PROPOSED USE OF PROCEEDS

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INFORMATION OF THE COMPANY AND KINGBOARD LAMINATES

LISTING RULES IMPLICATIONS

14 .11(1)

14 .13

2.5%,

14 .32(1)

_____ () \$0.10 _____