



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/9/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingboard Chemical Holdings Limited  
 Date Submitted 6 October 2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                                  |                           |                     |                                       |
|--------------------------------------------------|---------------------------|---------------------|---------------------------------------|
| (1) Stock code : <u>0148</u> Description : _____ |                           |                     |                                       |
|                                                  | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month              | <u>1,200,000,000</u>      | <u>0.1</u>          | <u>120,000,000</u>                    |
| Increase/(decrease)                              | <u>0</u>                  |                     | <u>0</u>                              |
| Balance at close of the month                    | <u>1,200,000,000</u>      | <u>0.1</u>          | <u>120,000,000</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____  |                           |                     |                                       |

For

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>854,666,764</b>     | N/A | Nil                     | N/A                            |
| Increase/ (decrease) during the month | <b>0</b>               | N/A | Nil                     | N/A                            |
| Balance at close of the month         | <b>854,666,764</b>     | N/A | Nil                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

|                                                                                   |                           |
|-----------------------------------------------------------------------------------|---------------------------|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and m | Movement during the month |
|-----------------------------------------------------------------------------------|---------------------------|

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>ma |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------------|
|                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                               |

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                |                                |                                    |                            |                              |                                                                      |                                                                                           |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Optppwrdppn c (t) Tj-0.04104 Tc (s) Tj

For Main Board and GEM listed issuers

Other Movements in Issued Share Capital

| No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto |
|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|

Type of Issue

## For Main Board and GEM listed issuers

| Type of Issue           |                                 |                                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )              | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                   | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

No. of new  
shares of  
issuer issued  
during the  
month

puu Tj-0.0puu Tj-0.6 TDduu

Type of Issue

Remarks (if any):

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Submitted by: Lo Ka Leong

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*